UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

PERFORADORA ORO NEGRO, S. DE R.L. DE C.V., *et al*.

Debtors in a Foreign Proceeding.

FERNANDO PEREZ-CORREA IN HIS CAPACITY AS FOREIGN REPRESENTATIVE OF PERFORADORA ORO NEGRO, S. DE R.L. DE C.V.; JOSE ANTONIO CAÑEDO-WHITE; CARLOS WILLIAMSON-NASI; GONZALO GIL-WHITE; AND MIGUEL ANGEL VILLEGAS-VARGAS

Plaintiffs,

-against-

ASIA RESEARCH AND CAPITAL
MANAGEMENT LTD.; GHL
INVESTMENTS (EUROPE) LTD.; ORO
NEGRO PRIMUS PTE., LTD.; ORO
NEGRO LAURUS PTE., LTD.; ORO
NEGRO FORTIUS PTE., LTD.; ORO
NEGRO DECUS PTE., LTD.; ORO NEGRO
IMPETUS PTE., LTD.; SHIP FINANCE
INTERNATIONAL LTD.; and DOES 1-100

Defendants.

Chapter 15

Case No. 18-11094 (SCC) (Jointly Administered)

Adv. Pro. No. 19-01360

STIPULATED SERVICE AND SCHEDULING ORDER

WHEREAS the Plaintiffs, Fernando Perez-Correa, in his capacity as Foreign Representative of both Integradora de Servicios Petroleros Oro Negro, S.A.P.I. de C.V. and Perforadora Oro Negro, S. de R.L. de C.V., Jose Antonio Cañedo-White, Carlos Williamson-Nasi,

Gonzalo Gil-White and Miguel Angel Villegas-Vargas (together, the "<u>Plaintiffs</u>"), filed the above-captioned lawsuit on September 26, 2019; and

WHEREAS, on September 30, 2019 and October 1, 2019, the Defendants in this matter agreed to accept service of the Complaint [ECF 1] subject to the reservation of rights contained herein; and

WHEREAS, on October 1, 2019 the Defendants and the Plaintiffs agreed to a schedule for the filing of responsive pleadings in this matter.

Based on the foregoing, it is hereby **STIPULATED**, **AGREED AND ORDERED AS FOLLOWS**:

- 1. The Defendants have been served with the Complaint and Summons as of October 1, 2019. The Defendants preserve all defenses or objections to the lawsuit, the Court's jurisdiction, and the venue of the action, and waive only objections to service.
- 2. The Defendants shall answer or otherwise move to dismiss the Complaint by October 31, 2019.
- 3. The Plaintiffs shall file responses to any motions to dismiss the Complaint by December 2, 2019.
- 4. The Defendants shall file any replies in support of any motions to dismiss the Complaint by December 17, 2019.
- 5. The Defendants do not consent or submit to this Court's jurisdiction over them and such Defendants' rights and defenses are explicitly reserved.

[signature pages follow]

Dated: October 11, 2019 New York, New York

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/s/ Gabriel F. Soledad

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Dated: October 11, 2019 New York, New York

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Dated: October 11, 2019

New York, New York

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By: /s/ Allan S. Brilliant

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ENTERED this 11th day of October, 2019.

SO ORDERED

/S/ Shelley C. Chapman

THE HONORABLE SHELLEY C. CHAPMAN UNITED STATES BANKRUPTCY JUDGE